

SNV 201504160011A

Trading Statement

SANTOVA LIMITED

('Santova' or 'the Company')

(Registration Number 1998/018118/06)

Share Code: SNV

ISIN: ZAE000159711

TRADING STATEMENT

In accordance with paragraph 3.4(b) of the Listing Requirements of the JSE Limited, companies are required to publish a trading statement as soon as they are satisfied that a reasonable degree of certainty exists that the financial results for the period to be reported on will differ by 20% or more from the financial results of the previous corresponding period.

Shareholders are advised that Santova expects Group headline earnings per share for the financial year ended 28 February 2015 to be between 29.7 and 32.2 cents per share, and Group basic earnings per share to be between 26.9 and 29.2 cents per share, both amounts increasing between 20% and 30% compared to the results reported in the previous corresponding period.

This trading statement and SENS announcement has not been reviewed or audited by the Company's external auditors, Deloitte & Touche. The Group's final results for the 12 month period ended 28 February 2015 are expected to be published on SENS on or about 14 May 2015.

Durban

16 April 2015

JSE Sponsor

River Group

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