

SANTOVA LIMITED  
("Santova" or "the Company")  
(Registration Number 1998/018118/06)  
Share Code: SNV  
ISIN: ZAE000159711

## TRADING STATEMENT

In terms of the Listings Requirements of JSE Limited, companies are required to publish a trading statement as soon as they are satisfied that a reasonable degree of certainty exists that the financial results for the period to be reported on will differ by 20% or more from the financial results of the previous corresponding period.

Shareholders are advised that Santova expects Group headline earnings per share for the financial year ended 28 February 2014 to increase by between 35% and 45% and Group basic earnings per share for the financial year ended 28 February 2014 to increase by between 20% and 30%, compared to the results reported in the previous corresponding period.

This trading statement and SENS announcement has not been reviewed or audited by the Company's auditors, Deloitte & Touche.

The Group's final results for the 12 month period ended 28 February 2014 are expected to be published on SENS on or about 15 May 2014.

Durban  
25 April 2014  
JSE Sponsor  
River Group